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# Ultra-Low Emission Vehicle (ULEV) Waste and Recycling Vehicles Programme

2023 Q3 (July-September)

Summary Deployment and Performance Report

Energy

Infrastructure

Transport

Knowledge &

Enterprise

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## **Document Control**

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# Introduction to the Programme and Aim of the Report

The Ultra-Low Emission Waste and Recycling Vehicles programme aims to accelerate and de-risk the transition to ultra-low emission vehicles (ULEVs) within the Welsh public sector waste fleets by 2030. The programme helps local authorities (LA) to transition to ULEVs by:

- Providing business case justification for additional capital funding.
- Deploying vehicles in Welsh waste and recycling operations.
- Supporting charging and refuelling infrastructure installations.
- Increasing the availability of viable ULEVs.

This report summarises the performance of ULEV waste and recycling vehicles deployed by Welsh local authorities based on data collected between July and September 2023. Results from the previous quarter (April-June 2023) are also shown for comparison.\*

\* During the reporting period, some vehicles did not produce a complete set of data due to telemetry system issued. For these vehicles, data has been extrapolated based on the remaining vehicles for which reliable data was available to estimate their real-world performance. Any missing data throughout the report is shown by a dash (-).





# **Summary**











# **Project Highlights July-September 2023**

- 35 zero emission vehicles deployed (30 RCVs, 4 RRVs, 1 Sweeper)
- 37,700 miles reported including the first data from an electric RRV<sup>1</sup>
- 88 tonnes of WTW CO<sub>2</sub>e emissions saved<sup>1-4</sup>
- 176 kg of NOx and 742 g of PM emissions avoided<sup>1, 2, 3</sup>
- Electric RCVs travel **31 miles per day** and have a **usable range of 59 miles**<sup>1,5</sup>
- The electric RRV travelled **32 miles per day** and has a **usable range of 53 miles**<sup>1,5</sup>
- The electric sweeper travelled **25 miles per day** with a **usable range of 31 miles**<sup>1,5</sup>





<sup>1</sup> Extrapolated average from all operating vehicles with useable data during the reporting period. <sup>2</sup> Compared to a diesel equivalent truck. Baseline fuel consumption figures for the sweeper (including auxiliary engine fuel use) and RRV were not available so emission savings for the electric equivalent cannot be reported <sup>3</sup> CO<sub>2</sub> emissions stated on a well-to-wheel base which considers of all emissions from the fuel extraction until its final use in a vehicle. CO<sub>2</sub> stated as CO<sub>2</sub>e which includes other GHG emissions on a CO<sub>2</sub> equivalence basis. <sup>4</sup> Estimated as per guidance of the TAG data book (May 2023). <sup>5</sup> Usable range is calculated for 80% battery usage.



# **Summary Deployment Status 2023Q3 Deployed This Period (0)** 35 ULEVs Deployed So Far **Deployed So Far (35)** Pending Delivery (16) RCVs 16 RRVs

■ Sweepers

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## **Detailed Deployment and Reporting Status 2023Q3**

| Local Authority         | Type of Vehicle | Delivered | Pending Delivery | Reporting Data <sup>1</sup> |
|-------------------------|-----------------|-----------|------------------|-----------------------------|
| Cardiff                 | RCV             | 12        | 0                | 12                          |
| Carmarthenshire         | RCV             | 3         | 0                | 3                           |
| Conwy                   | RRV             | 1         | 6                | 0                           |
| Denbighshire            | RCV             | 2         | 0                | 2                           |
| Denbighshille           | RRV             | 0         | 3                | -                           |
| Flintshire              | RRV             | 2         | 0                | -                           |
| Merthyr Tydfil          | RRV             | 0         | 3                | -                           |
| Neath Part Talbat (NDT) | RRV             | 1         | 0                | 1                           |
| Neath Port Talbot (NPT) | Sweeper         | 1         | 0                | 1                           |
| Nowoort                 | RCV             | 7         | 0                | 7                           |
| Newport                 | RRV             | 0         | 2                | -                           |
| Powys                   | RCV             | 1         | 0                | 1                           |
| Swansea                 | RCV             | 1         | 0                | 1                           |
| Torfaen                 | RCV             | 2         | 0                | 2                           |
| Vale of Glamorgan       | RRV             | 0         | 2                | -                           |
| Wrexham                 | RCV             | 2         | 0                | 0                           |

<sup>1</sup> Vehicles that have been delivered but are presented with a dash have not yet finished their bedding in period which is a month after the vehicle was fully deployed.





# Estimated Annual Vehicle PerformanceRCV:Sweeper:Energy efficiency (miles/kWh) average1:Energy efficiency (miles/kWh) average1:0.270.19Energy efficiency (miles/kWh) range of values1:Energy efficiency (miles/kWh) range of values1:0.20 – 0.380.19



<sup>1</sup> Extrapolated average from all operating vehicles during the reporting period.





## **Estimated Annual Vehicle Emission and Diesel Savings**

<u>RCV:</u>

Yearly Emissions Savings<sup>1–3</sup>:

| WTW CO <sub>2</sub> e <sup>3</sup> | NOx   | PM2.5 |
|------------------------------------|-------|-------|
| 11 t                               | 27 kg | 101 g |

Annual Social Damage Cost Savings <sup>2, 4</sup>:

£3,000

Yearly Fuel Cost Savings<sup>2, 5</sup>:

£2,200



<sup>1</sup> Extrapolated averages from all operating vehicles during the reporting period and the previous three quarters. Baseline fuel consumption figures for the sweeper (including auxiliary engine fuel use) were not available so emission and cost savings for the electric equivalent cannot be reported. <sup>2</sup> Compared to a diesel equivalent truck. <sup>3</sup> CO<sub>2</sub> emissions stated on a well-to-wheel base which considers of all emissions from the fuel extraction until its final use in a vehicle. CO<sub>2</sub> stated as CO<sub>2</sub>e which includes other GHG emissions on a CO<sub>2</sub> equivalence basis. <sup>4</sup> Values obtained as per guidance of the WelTAG data book (Jul 2023). <sup>5</sup> Long-term prices based on 7-year estimate from HM Treasury: Green Book 2023 – 2030 (18.3 p/kWh ,1.27 £/L).



ULEV WASTE AND ULTRA-LOW EMISSION WASTE AND RECYCLING VEHICLES PROGRAMME - FLEET STATUS



# **RCV Performance**









# **RCV Summary Quarterly Reporting per LA<sup>1</sup>**

|                      |                        | 2023Q3                  |        |                   |       | 2023Q2                 |                         |        |                   |                        |
|----------------------|------------------------|-------------------------|--------|-------------------|-------|------------------------|-------------------------|--------|-------------------|------------------------|
| LA                   | # Vehicles<br>deployed | # Vehicles<br>reporting |        | # Bins<br>emptied |       | # Vehicles<br>deployed | # Vehicles<br>reporting |        | # Bins<br>emptied | Waste<br>collected (t) |
| Cardiff              | 12                     | 12                      | 12,408 | 216,233           | 3,785 | 12                     | 12                      | 13,560 | 218,237           | 4,090                  |
| Carmarthenshire      | 3                      | 3                       | 4,402  | -                 | -     | 0                      | 0                       |        |                   |                        |
| Denbighshire         | 2                      | 2                       | 3,534  | 74,986            | 973   | 2                      | 2                       | 2,793  | 75,469            | 905                    |
| Newport              | 6                      | 6                       | 8,087  | 242,032           | 3,373 | 6                      | 6                       | 6,678  | 207,826           | 2,904                  |
| Powys                | 1                      | 1                       | 2,988  | 30,191            | 560   | 1                      | 1                       | 3,471  | 35,626            | 665                    |
| Swansea              | 1                      | 1                       | 2,038  | 11,318            | 531   | 1                      | 1                       | 1,388  | 6,769             | 325                    |
| Torfaen              | 2                      | 2                       | 1,045  | 32,610            | 402   | 2                      | 2                       | 1,623  | 42,261            | 520                    |
| Wrexham <sup>2</sup> | 2                      | 0                       |        |                   |       | 2                      | 0                       |        |                   |                        |
| Totals               | 29                     | 27                      | 34,501 | 607,370           | 9,624 | 26                     | 24                      | 29,513 | 586,189           | 9,408                  |

- The average eRCV being tracked by the programme travelled just under 1,250 miles, collected from 22,500 properties, and tipped a total of 360 tonnes of refuse during Q2 of 2023.
- As new vehicles were deployed during 2023, their usage increased over the course of 6 months recorded above: mileage was up ~17% and properties collected by ~4%.
- 2 out of the 29 RCVs are currently not reporting data for the programme.

<sup>1</sup> Extrapolated average from all operating vehicles during the reporting period. <sup>2</sup> Local Authority did not provide data during this reporting period.

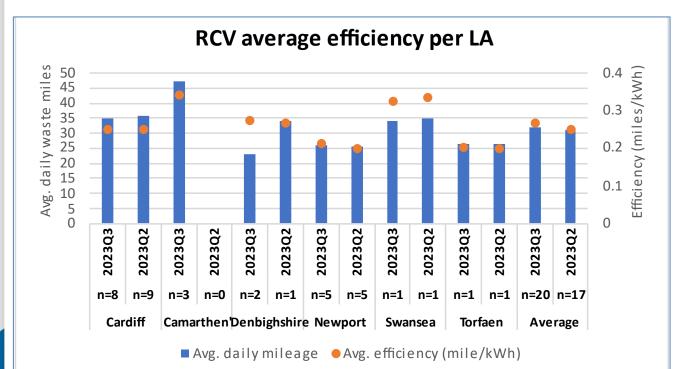


## **RCV Average Efficiency Per LA<sup>1, 2</sup>**

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- eRCV driving efficiency (measured as number of waste miles per battery kWh used) was seen to improve for most LAs between Q3 and Q2.
- Increased efficiency is expected with warmer weather: less cabin heating and lighting is required, and air and rolling resistance decrease with higher temperatures.
- Ongoing data collection will give a clearer picture of the factors that affect performance through the seasons as the number of vehicles in the programme increases and the dataset grows.

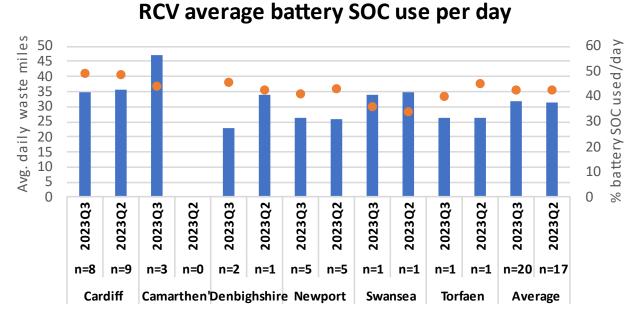
<sup>1</sup> Data displayed as recorded during the reporting period (not extrapolated). <sup>2</sup> Vehicles that do not have a complete set of daily distance and charging data for the quarter, or that have been used for fewer than ten days, have been excluded from this analysis. The graph shows the number of vehicles (n) included each quarter.







# **RCV Average Daily Battery SOC Use Per LA<sup>1, 2</sup>**



Avg. daily mileage • Avg. %battery SOC used

- The State of Charge (SOC) of the vehicle is effectively the inverse of the drive efficiency graph on the previous slide – i.e., the more efficient the vehicle, the lower the SOC usage.
- As shown in the previous slide, the energy use decreases during warmer months for most vehicles in the programme, hence the SOC usage decreases.

<sup>1</sup> Data displayed as recorded during the reporting period (not extrapolated). <sup>2</sup> Vehicles that do not have a complete set of daily distance and charging data for the quarter, or that have been used for fewer than ten days, have been excluded from this analysis. The graph shows the number of vehicles (n) included each quarter.



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# **RRV Performance**









# **RRV Summary Quarterly Reporting per LA**

|                   |   | 2023Q3                  |       | 2023Q2 |                         |                  |  |
|-------------------|---|-------------------------|-------|--------|-------------------------|------------------|--|
| LA                |   | # Vehicles<br>Reporting |       |        | # Vehicles<br>Reporting | Distance (miles) |  |
| Conwy             | 1 | 0                       | 0     | 1      | 0                       | 0                |  |
| Neath Port Talbot | 1 | 1                       | 1,903 | 0      | 0                       | 0                |  |
| Totals            | 1 | 1                       | 1,903 | 0      | 0                       | 0                |  |

• Only one RRV in Neath Port Talbot currently reporting sufficient data to be analysed.

• The vehicle reported its first data in 2023Q3.



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# **Sweeper Performance**









# **Sweeper Summary Quarterly Reporting per LA**

|        | 2023Q3                 |                         |                  |                        | 2023Q2                  |                  |
|--------|------------------------|-------------------------|------------------|------------------------|-------------------------|------------------|
| LA     | # Vehicles<br>Deployed | # Vehicles<br>Reporting | Distance (miles) | # Vehicles<br>Deployed | # Vehicles<br>Reporting | Distance (miles) |
| NPT    | 1                      | 1                       | 1,279            | 1                      | 1                       | 1,019            |
| Totals | 1                      | 1                       | 1,279            | 1                      | 1                       | 1,019            |

- There is only one sweeper at Neath Port Talbot currently being analysed in Wales.
- During Q3 the vehicle travelled ~25% further than in the second quarter.





# **Cost and Emission Savings**









# **Average Quarterly Cost and Emission Savings per RCV**

| 2023Q3          | Energy from<br>grid<br>(kWh) | Diesel saved | Fuel cost<br>saving<br>(overnight<br>charging) <sup>2</sup> |      | damage cost | WTW CO <sub>2</sub> e<br>saved<br>(t) <sup>3,5</sup> | NOx saved<br>(kg) <sup>5</sup> | PM saved<br>(g) <sup>5</sup> |
|-----------------|------------------------------|--------------|---|------|-------------|--|--------------------------------|------------------------------|
| Average per RCV | 5,266                        | 1,438        | £1,037  | £722 | £868        | 3.3  | 6.5                            | 27.5                         |

- Costs are based on best case energy prices using lowest-rate overnight charging rate, and long-term fuel prices using figures from current Government policy advice.
- Based on these assumptions, eRCVs provide significant operating cost and emission savings compared to diesel equivalents.

<sup>1</sup> Extrapolated figures from all operating vehicles during the reporting period. <sup>2</sup> Compared to a diesel equivalent truck. <sup>3</sup> CO<sub>2</sub> emissions stated on a well-to-wheel base which considers of all emissions from the fuel extraction until its final use in a vehicle. CO<sub>2</sub> stated as CO<sub>2</sub>e which includes other GHG emissions on a CO<sub>2</sub> equivalence basis. <sup>4</sup> Values obtained as per guidance of the WelTAG data book (Jul 2023). <sup>5</sup> Values obtained as per guidance of DEFRA for company reporting (2021). <sup>6</sup> Long-term prices based on 7-year estimate from HM Treasury: Green Book 2023 – 2030 (18.3 p/kWh ,1.27 £/L).





# **Appendices**









## **Appendix A – Abbreviations and Annotated Map**

## Abbreviations

| Acronym/Term      | Definition                                |
|-------------------|---|
| CO <sub>2</sub>   | Carbon Dioxide                            |
| CO <sub>2</sub> e | Carbon Dioxide Equivalents                |
| EV                | Electric Vehicle                          |
| eRCV              | Electric Refuse Collection Vehicle        |
| LA                | Local Authority                           |
| NO <sub>x</sub>   | Oxides of Nitrogen                        |
| PM                | Particulate Matter of 2.5 microns or less |
| RCV               | Refuse Collection Vehicle                 |
| RRV               | Resource Recovery Vehicle                 |
| Rural             | Steady continuous speed                   |
| ULEV              | Ultra Low Emissions Vehicle               |
| Urban             | Many stops and starts                     |
| SOC               | State of Charge                           |
| WG                | Welsh Government                          |
| WTW               | Well to Wheel                             |

#### Welsh LAs









## **Appendix B – Further Information Sources**

### **Guidance Documents**

The project web page has further information to help you transition and plan for your ULEV waste and recycling fleet and infrastructure.

https://www.cenex.co.uk/projects-case-studies/ultra-low-emission-waste-and-recycling-vehicles/

## **Additional Help**

Free consultation sessions from electric vehicle and infrastructure specialists at Cenex are available to support your planning for deploying waste vehicles and infrastructure. These can be arranged through your Welsh Government contact. Arrange a consultation today!





## **Appendix C – Greenhouse and Air Quality Emissions Factors**

## Social Damage Costs<sup>1</sup>

| Carbon Cost            | NOx Cost | Particulate Matter |
|------------------------|----------|--------------------|
| (£/tCO <sub>2</sub> e) | (£/tNOx) | Cost (£/tPM2.5)    |
| 272                    | 11,899   | 86,119             |

## **Emissions From Energy Source**<sup>2</sup>

| UK Grid Emissions             | Diesel (100% Mineral)           |
|-------------------------------|---------------------------------|
| (WTW kgCO <sub>2</sub> e/kWh) | (WTW kgCO <sub>2</sub> e/litre) |
| 0.2913                        | 3.33427                         |

<sup>1</sup> Values obtained as per guidance of the TAG data book (May 2023). <sup>2</sup> Values obtained as per guidance of DEFRA for company reporting (2021).